



Media Release

Frankfurt am Main

11 August 2022

Deutsche Bank announces results of public tender offer for US Dollar bonds as of early tender time

Deutsche Bank (XETRA: DBKGn.DE/ NYSE: DB) is announcing initial results, as of the early tender time, of its tender offer to repurchase up to USD 1.0 billion of four US dollar-denominated senior non-preferred securities. The tender offer was launched on 28 July 2022 and the early tender time ended at 5 p.m. EST on 10 August 2022 (the “Early Tender Time”). During this period, securities in an aggregate principal amount of USD 2.0 billion were tendered by investors and USD 1.0 billion will be accepted by the bank for purchase. Because the tender offer was oversubscribed as of the Early Tender Time, holders of notes who tender after such time will not have any of their notes accepted for purchase.

Through the transaction, Deutsche Bank has proactively managed its debt maturity profile and provided liquidity to current bond holders.

Information is available on Deutsche Bank’s Investor Relations website under <https://www.db.com/ir> or by contacting +49 800 910-8000.

No offer or invitation to acquire any securities is being made pursuant to this announcement. The offer is being made pursuant to an Offer to Purchase dated 28 July 2022 (the “Offer to Purchase”). The distribution of this announcement and the Offer to Purchase may be restricted by law in certain jurisdictions. Persons into whose possession this announcement and/or the Offer to Purchase comes are required to inform themselves about, and to observe, any such restrictions.

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About Deutsche Bank

Deutsche Bank provides retail and private banking, corporate and transaction banking, lending, asset and wealth management products and services as well as focused investment banking to private individuals, small and medium-sized companies, corporations, governments and institutional investors. Deutsche Bank is the leading bank in Germany with strong European roots and a global network.

This release contains forward-looking statements. Forward-looking statements are statements that are not historical facts; they include statements about our beliefs and expectations and the assumptions underlying them. These statements are based on plans, estimates and projections as they are currently available to the management of Deutsche Bank. Forward-looking statements therefore speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events.

By their very nature, forward-looking statements involve risks and uncertainties. A number of important factors could therefore cause actual results to differ materially from those contained in any forward-looking statement. Such factors include the conditions in the financial markets in Germany, in Europe, in the United States and elsewhere from which we derive a substantial portion of our revenues and in which we hold a substantial portion of our assets, the development of asset prices and market volatility, potential defaults of borrowers or trading counterparties, the implementation of our strategic initiatives, the reliability of our risk management policies, procedures and methods, and other risks referenced in our filings with the U.S. Securities and Exchange Commission. Such factors are described in detail in our SEC Form 20-F of 11 March 2022 under the heading "Risk Factors". Copies of this document are readily available upon request or can be downloaded from www.db.com/ir.